About AT&S
Austria Technologie & Systemtechnik AG (AT&S) is the European market leader and one of the globally leading manufacturers of high-value printed circuit boards and IC substrates. With 10,126 employees*, AT&S has successfully developed and manufactured products at six production sites in Austria, India, China and Korea for 30 years. With its extensive sales network, the company is present in Europe, Asia and North America.

* Average H1 2019/20 FTE

High-tech PCBs and IC substrates for high-tech applications
Printed circuit boards are the interface between electronic devices and their mechanical and electronic components (e.g. semiconductors). AT&S printed circuit boards are used in mobile devices (smartphones, smart watches, tablets, notebooks, etc.), industrial electronics (process control, sensors, etc.), automotive applications (e.g. transmission control, camera and security systems etc.) as well as medical and health technology (hearing aids, pacemakers etc.). IC substrates are used as an interface between microchips and PCBs when used in microprocessors. AT&S manufactures IC substrates for notebooks, desktops and servers.

AT&S industrialises leading-edge technology
Leading-edge trends in the electronics industry such as an increasing networking of vehicles, machine-to-machine communication in the industrial segment or wearables like smart watches in the mobile devices segment require further miniaturisation – this also applies to the printed circuit board. AT&S anticipates these trends and thinks ahead when developing the appropriate PCB technologies for large-scale production.

Key figures

<table>
<thead>
<tr>
<th>FINANCIALS</th>
<th>01.04.- 30.09.2018</th>
<th>01.04.- 30.09.2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue</td>
<td>516.9</td>
<td>490.3</td>
</tr>
<tr>
<td>EBITDA</td>
<td>138.3</td>
<td>101.1</td>
</tr>
<tr>
<td>EBITDA margin (in %)</td>
<td>26.8</td>
<td>20.6</td>
</tr>
<tr>
<td>EBIT</td>
<td>71.9</td>
<td>29.4</td>
</tr>
<tr>
<td>EBIT margin (in %)</td>
<td>13.9</td>
<td>6.0</td>
</tr>
<tr>
<td>Profit/loss for the period</td>
<td>55.4</td>
<td>19.5</td>
</tr>
<tr>
<td>Cash flow from operating activities</td>
<td>58.0</td>
<td>62.2</td>
</tr>
<tr>
<td>Net CAPEX</td>
<td>37.9</td>
<td>92.0</td>
</tr>
<tr>
<td>Net debt</td>
<td>150.3*)</td>
<td>233.7**)</td>
</tr>
<tr>
<td>Earnings per share</td>
<td>1.32</td>
<td>0.40</td>
</tr>
</tbody>
</table>

PCBs for mobile devices
PCBs for automotive applications
PCBs for industrial applications
PCBs for medical technology

Information on the AT&S share
Stock exchange/Indices: Vienna Stock Exchange; ATX, WBI
Thomson Reuters (A): ATSV.VI
Bloomberg (A): ATS:AV
Shares outstanding: 38.850.000
Dividend 2018/19: € 0.60/share

Shareholder structure

Reasons to invest in AT&S
- Sustainable profitability with EBITDA margins above industry average and stable operating cash flow generation.
- Long term attractive growth in the electronics industry, which is characterised by megatrends.
- Compelling cost advantages based on locations in Europe and Asia as well as highest productivity and efficiency.
- Unique market position as the largest PCB manufacturer in Europe and focus on the high-end segment.

Financial calendar (excerpt)
04 February 2020 Results for the first three quarters 2019/2020
14 May 2020 Preliminary results 2019/2020

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