

AT&S



Conference Call Q3 2012/13

Andreas Gerstenmayer (CEO)

Thomas Obendrauf (CFO)

Martin Theyer (IRO)

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AT&S Austria Technologie & Systemtechnik Aktiengesellschaft

Martin Theyer
Director of Strategy & IR/PR
Fabriksgasse 13
A-8700 Leoben

Tel: +43 3842 200 5909
Email: m.theyer@ats.net

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Agenda

AT&S

AT&S Executive Summary

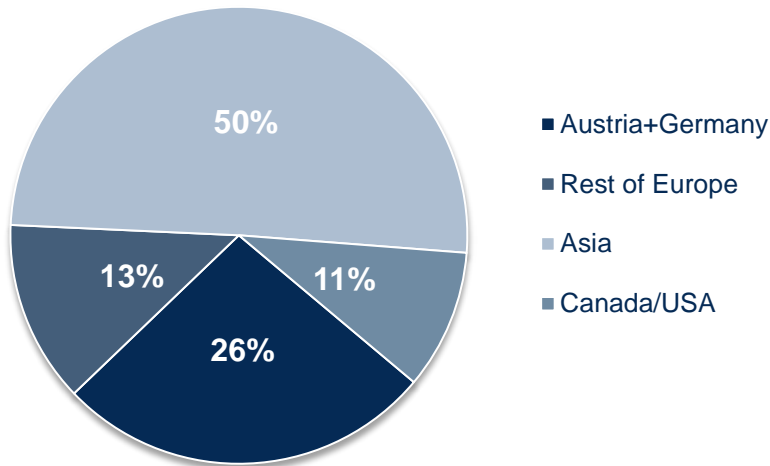
AT&S Financials

AT&S

- § AT&S reports record sales on a year to year basis
- § Operating result improved
- § Sales in Mobile Devices reached new record high
- § High-end trend for automotive applications is ongoing ->
HDI volume shows growth of 50%
- § Applications for medical therapy doubled
- § Speed-up for introduction of ECP® technology -> more and more applications using ECP®

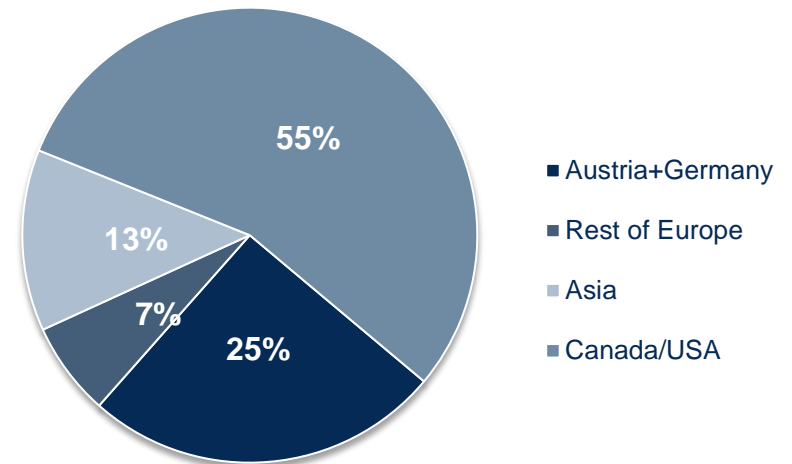


Distribution of Turnover Ship to Party



Turnover YTD 2012/13

Distribution of Turnover by Headquarter



Turnover YTD 2012/13

Segment Turnover

Mobile Devices

First 9 months revenues up from EUR 211m to EUR 229m

- § sales reached new record high
- § new products launched successfully
- § good loading in Shanghai during the last 3 months
- § new OEMs added to customer portfolio

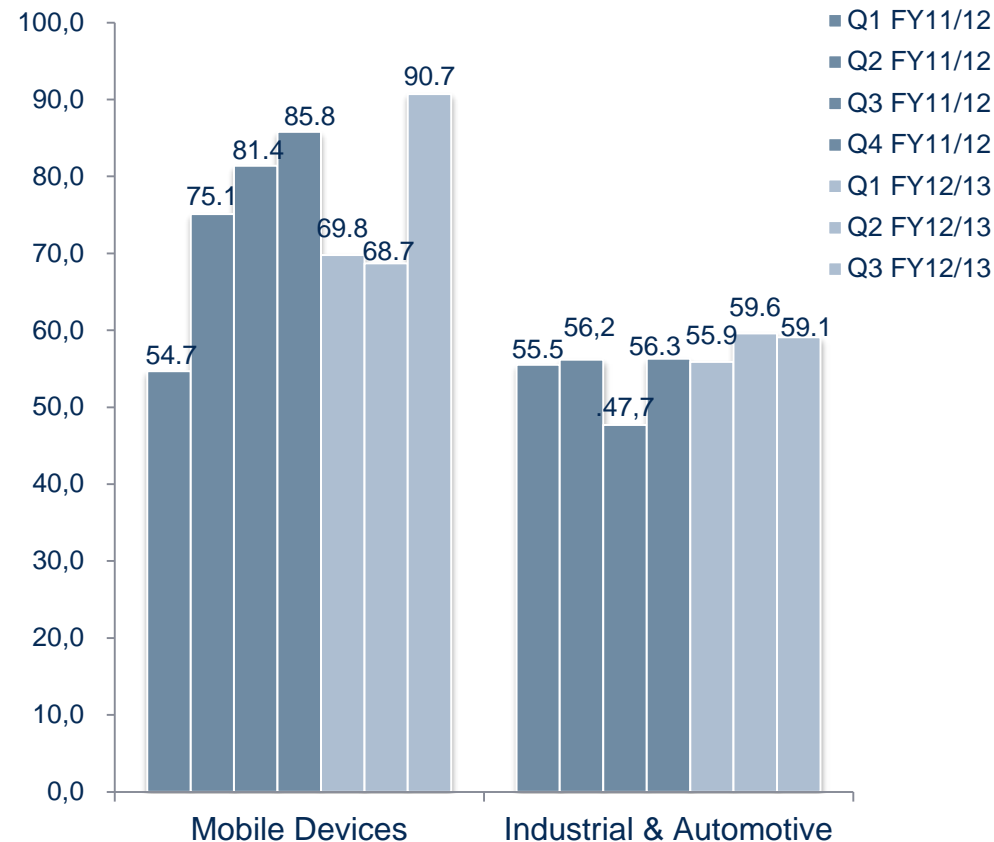
Industrial & Automotive

First 9 months revenues up from EUR 159m to EUR 175m

- § automotive growth rate of 10% YoY, HDI growth of 50% (HDI boards for Multimedia, driver assistance and lighting applications)
- § medical segment grows by more than 50% => applications for medical therapy doubled within the last fiscal year especially for flex boards
- § Hinterberg shows sustainable performance due to growing prototype business
- § industrial development in line with the overall European economic environment

Distribution of Segment Turnover

in EURm





Financial Figures Q3 2012/13

In EUR '000	Q1 - Q3 2012/13	Q1 - Q3 2011/12
CONSOLIDATED INCOME STATEMENT		
Revenues	405,121	371,754
Produced in Asia (in %)	75	72
Produced in Europe (in %)	25	28
EBITDA	74,426	75,913
EBITDA margin (in %)	18.4	20.4
EBIT	20,981	31,644
EBIT margin (in %)	5.2	8.5
Net income	5,439	21,864
Cash Earnings	58,883	66,159



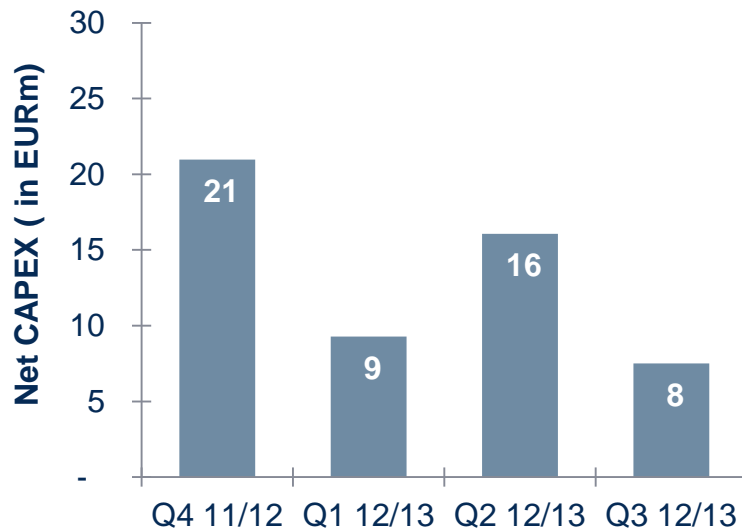
Financial Figures Q3 2012/13

In EUR '000	Q1 - Q3 2012/13	Q1 - Q3 2011/12
CONSOLIDATED BALANCE SHEET		
Total assets	709,546	722,209
Total equity	289,225	289,293
Net debt	252,143	255,727
Net gearing (in %)	87.2	88.4
Net working capital	120,774	108,184
Net working capital / revenues (in %)	22.4	21.8
Equity ratio (in %)	40.8	40.1

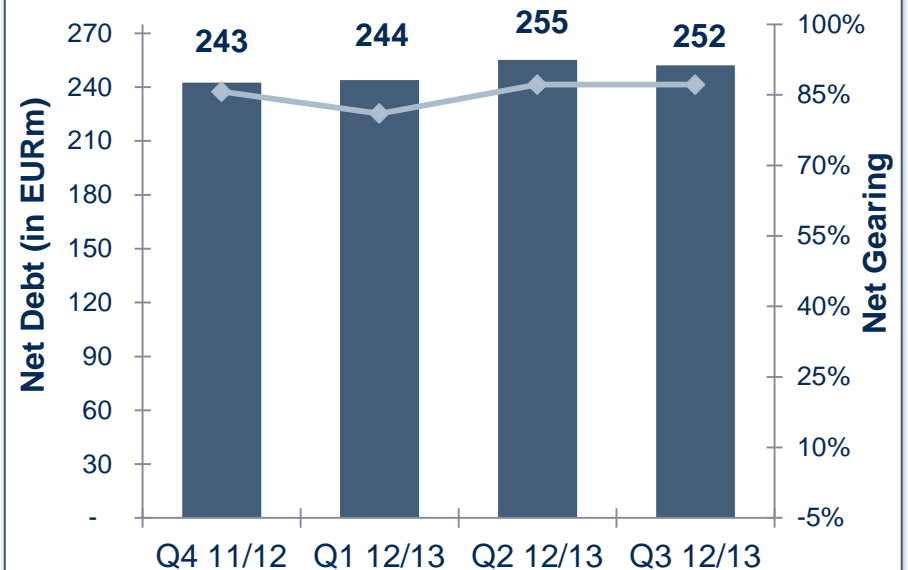


Development of Capital Investment

Net investments relates to Shanghai and construction activities for Chongqing Phase I.



No material changes in net debt and net gearing.



Thank you for your attention!

