

# AT&S



# Conference Call HY 2012/13

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**10.30am CET**



## **AT&S Austria Technologie & Systemtechnik Aktiengesellschaft**

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# Agenda

AT&S

AT&S Executive Summary

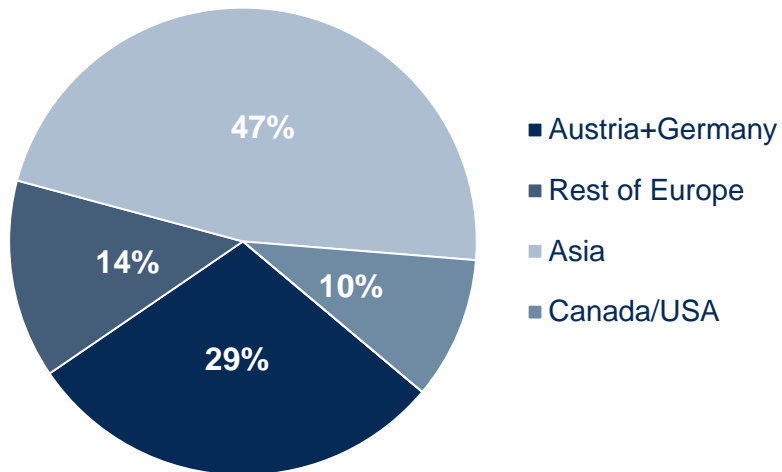
AT&S Financials

AT&S

- § AT&S reports half-yearly revenue growth
- § Operating profit up on previous quarter
- § Positive outlook on demand in the run up to Christmas
- § AT&S co-sponsors Austrian Capital Day in Hongkong

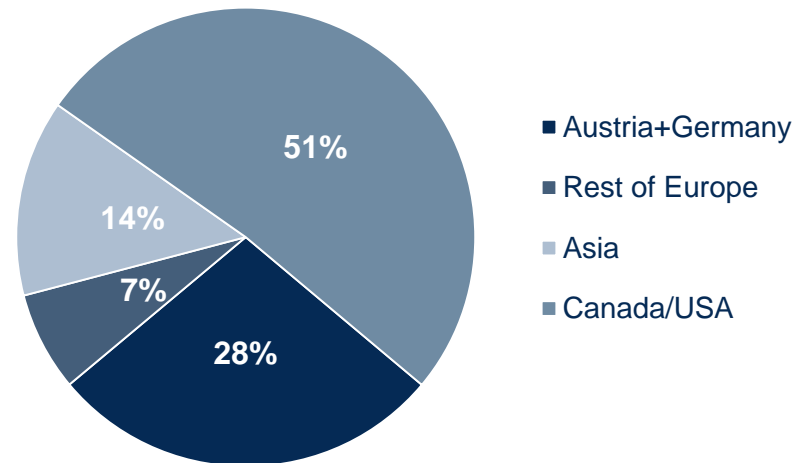


## Distribution of Turnover Ship to Party



Turnover YTD 2012/13

## Distribution of Turnover by Headquarter



Turnover YTD 2012/13

## Mobile Devices

First half-year revenues up from EUR 129.8m to EUR 138.5m

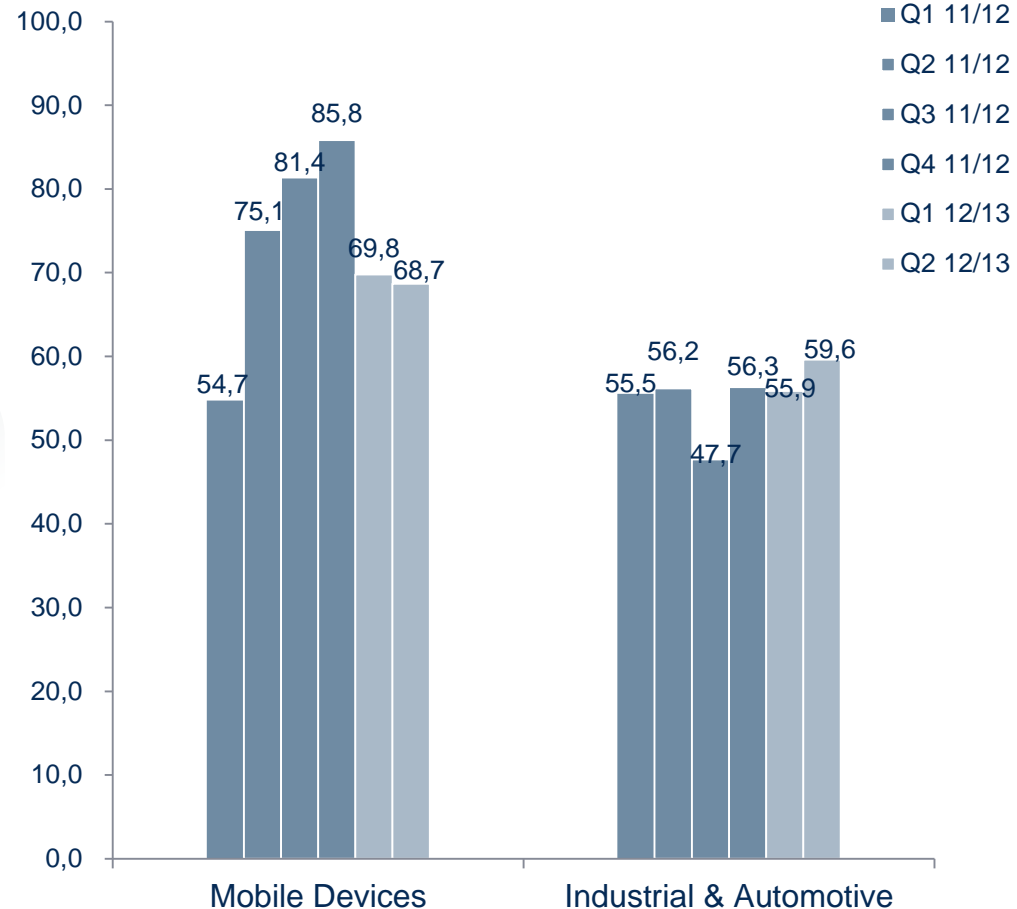
- § Capacity underutilisation during summer months
- § Capacity in Shanghai returned to satisfactory levels in second half of August

## Industrial & Automotive

First half-year revenues up from EUR 111.7m to EUR 115.5m

- § Capacity utilisation satisfactory at all plants
- § Stable demand for automotive business
- § Increase in demand for industrial business

**Distribution of Segment Turnover**  
in EURm



# Austrian Capital Day in Hongkong

- § AT&S sponsors together with the Vienna Stock Exchange an Austrian Capital Day in Hongkong in November
  - § to draw attention to the excellent work done by Austrian companies abroad
  - § to position AT&S as an attractive investment opportunity for prospective Asian investors
- § An efficient financial market is extremely important for AT&S to bolster its position as a pioneering innovation and technology leader







# Financial Figures HY 2012/13

In EUR '000	HY 2012/13	HY 2011/12
<b>CONSOLIDATED INCOME STATEMENT</b>		
Revenues	254,771	241,884
Produced in Asia (in %)	74	70
Produced in Europe (in %)	26	30
EBITDA	43,930	47,697
EBITDA margin (in %)	17.2	19.7
EBIT	8,549	19,576
EBIT margin (in %)	3.4	8.1
Net income	2,082	13,968
Cash Earnings	37,466	42,108



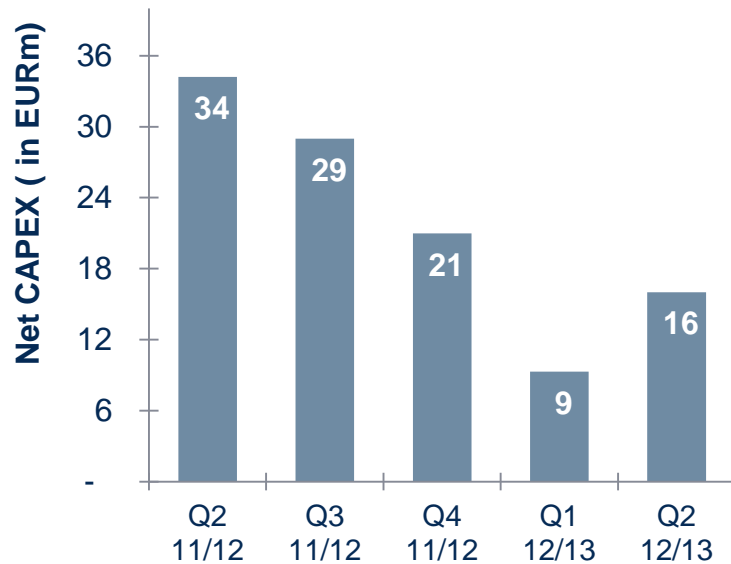
# Financial Figures HY 2012/13

In EUR '000	HY 2012/13	HY 2011/12
<b>CONSOLIDATED BALANCE SHEET</b>		
Total assets	732,827	668,887
Total equity	292,763	261,794
Net debt	255,264	250,482
Net gearing (in %)	87.2	95.7
Net working capital	106,253	105,648
Net working capital / revenues (in %)	20.9	21.8
Equity ratio (in %)	39.9	39.1

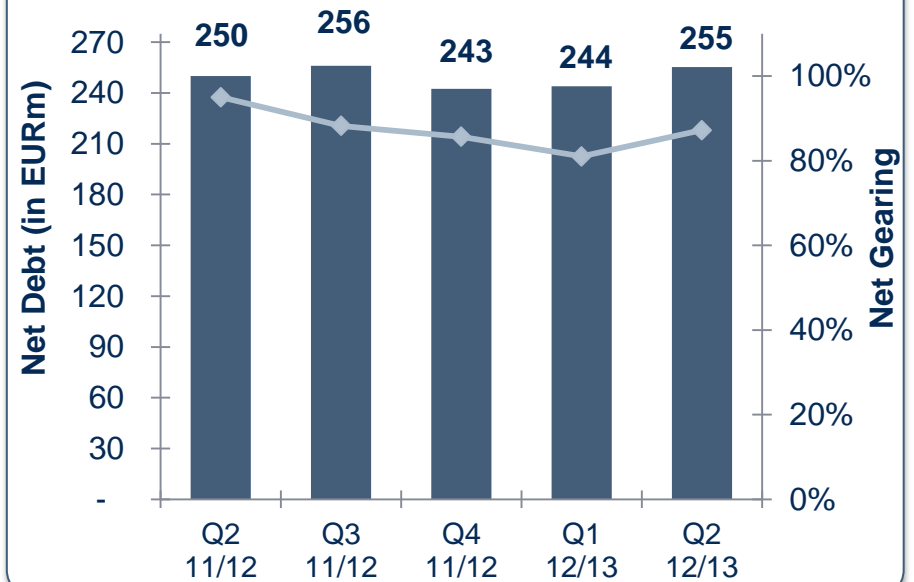


# Development of Capital Investment

Net investments relates to Shanghai and construction activities for Chongqing Phase I.



No material changes in net debt and net gearing.



Thank you for your attention!

