

# Ad-hoc Announcement

## 05/09/2011

### **AT&S Austria Technologie & Systemtechnik AG intends to issue of a corporate bond**

AT&S Austria Technologie & Systemtechnik AG (ISIN AT0000969985), listed on the Vienna Stock Exchange in the prime market segment, announces its intention to issue a corporate bond having a volume of EUR 80 million with the possibility of an increase of such volume. It is envisaged that the corporate bond would have a maturity of at least five years. Raiffeisen Bank International AG and Erste Group Bank AG have been mandated as Joint-Lead Managers.

The issuance of any bond is in particular subject to market conditions on the corporate bond markets and successful completion of the prospectus approval process.

#### **Disclaimer**

This ad-hoc release constitutes neither an offer to sell nor a solicitation to buy any securities. A potential bond will be exclusively offered by means and on the basis of a published prospectus, approved by the Commission de Surveillance du Secteur Financier and passported to Austria.

This ad-hoc release and the information it contains are not for publication in the United States of America (U.S.A.) and may not be distributed to U.S. persons (as defined in Regulation S of the U.S. Securities Act ("Securities Act") of 1933, as amended) or to publications with a general circulation in the U.S.A. Further, this ad-hoc release is exclusively addressed to persons (i) outside the United Kingdom, or (ii) who are investment professionals for the purposes of article 19(5) U.K. Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"), as amended, or (iii) who are included under article 49(2)(a)-(d) of the Order ("high net worth companies, unincorporated associations, etc.).

#### **About AT&S**

AT&S Austria Technologie & Systemtechnik Aktiengesellschaft (AT&S) is European market leader and one of the world's strongest-performing printed circuit board manufacturers. AT&S is especially well positioned worldwide in the high-tech market segment for HDI microvia printed circuit boards, which are chiefly used in mobile devices. The Group is also highly successful in the automotive printed circuit board market, and in the industrial and medical technology sectors. As an international growth enterprise, AT&S has a global presence, with three production facilities in Austria (Leoben, Fehring, Klagenfurt) and one each in India (Nanjangud), China (Shanghai) and Korea (Ansan, near Seoul).

For more information visit [www.ats.net](http://www.ats.net)

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